



USCorp Updates Shareholders and Public Regarding Recent Accomplishments

LAS VEGAS--USCorp (OTCMarkets: USCS.PK) today announced its recent accomplishments in an open letter to USCorp Shareholders from President and CEO, Robert Dultz.

Dear Shareholders,

First of all thank you for your support. Over the past several years the price of gold, silver and other commodities has continued to deteriorate. Many companies mining precious metals have shut down operations. Many junior gold companies have gone out of business and those public companies that still are in business, Majors and Juniors, have lost an average of 80% of their stock value.

Kitco.com reports very few gold stocks that are appreciating in value (see <http://www.kitco.com/stocks/> for a list that shows the change from day to day).

For the past two years no one at USCorp has received payment for services rendered to the Company. Officers and Directors have personally contributed over \$80,000 in cash and hundreds of hours of labor to “keep the doors open”. Everyone on the management team has been working, without compensation, in the hope of realizing our intention to see that our gold and silver properties are brought into production.

We have reduced the following costs: accounting and legal reduced by 95%, consulting reduced by 90%, office supplies, office equipment and mailing reduced by 90% and we have reduced transfer agency costs by up to 80%. Our new transfer agent is Pacific Stock Transfer. And we have negotiated debt settlement costs down by 94%. Now we need to raise the money to pay the settlement.

We have prepared a comprehensive presentation package that has been sent to potential investors, joint-venture partners and buyers for the corporation and its assets. And we continue to talk with various people regarding joint-ventures, buy-outs, etc. We have budgets that range from \$500,000 to \$30 million.

We have reestablished our relationship with our former Auditor, Donahue Associates who have an over 10 year history with USCorp.

In addition to our General Legal Counsel, Jeffery Proper, we are pleased to announce that Don A. Paradiso, P.A. has agreed to serve as our Securities Counsel.

Most questions about our properties, what we've accomplished and our financial condition, can be answered by reading the information on our [recently updated website](http://uscorgold.com), uscorgold.com and by reviewing the 72 page Disclosure Statement and Financials we posted recently with OTCIQ on OTCMarkets.com.

We are very pleased to report that our posting of the Financials and Disclosure statement has resulted in the “STOP” being removed from our common stock. All cautions on the trading of our stock have been removed. A legal opinion regarding the contents of the Disclosure Statement and our Financials; has been uploaded as well.

The 2013 Annual, 2014 Annual and 2015 1st, 2nd, and 3rd Quarter financial statements can be viewed here: <http://www.otcmartets.com/stock/USCS/financials>

The Disclosure can be viewed here: <http://www.otcmartets.com/stock/USCS/filings>

The public information regarding our properties and what we have discovered on them can be found as disclosed in our previous press releases, in [our filings with the SEC](#) and [on our website](#).

Thank you again for your support.

Robert Dultz,
USCorp President, Chairman and CEO

USCorp is an exploration stage company with gold and silver projects in Arizona and California. Information about USCorp can be found at the company’s website: <http://uscorpgold.com>.

SAFE HARBOR STATEMENT UNDER THE PRIVATE SECURITIES LITIGATION REFORM ACT OF 1995: The statements contained in this release which are not historical facts are forward-looking statements that are subject to risks and uncertainties that could cause actual results to differ materially from those set forth in or implied by forward-looking statements. These risks and uncertainties include the Company’s entry into new commercial businesses, the risk of obtaining financing, recruiting and retaining qualified personnel, and other risks described in the Company’s Securities and Exchange Commission filings. The forward-looking statements in this press release speak only as of the date hereof, and the Company disclaims any obligation to provide updates, revisions or amendments to any forward-looking statement to reflect changes in the Company’s expectations or future results.

Contacts

USCorp
Robert Dultz, Chairman and CEO
robert@uscorpgold.com