

June 2015,

**Some current information that may be of interest to you.**

2014 and the first quarter of 2015 have been two of the most challenging years in USCorp's history. With the continuing slump in the country's economy and the declining price of gold and silver, it has been difficult for us to raise the money necessary to finish our exploration program, to maintain our status as a fully reporting public corporation, and to maintain the staff necessary to conduct "business as usual". Yet we have accomplished a lot. We raised enough capital to pay the annual BLM lease fees for all of our claims in Arizona and for the core group of claims in California.

- All of USMetals' claims in Arizona were renewed for calendar year 2015.
- Imperial Metals' core claims in California were renewed for calendar year 2015.
- The balance of Imperial Metals' claims must be re-staked and filed as Lode claims instead of Placer claims.
- We have reduced accounting and legal costs by 90%.
- We have reduced consulting costs by 80%.
- We have reduced Office Supplies, Office Equipment and Mailing costs by 90%.
- We have reduced transfer agency costs by up to 80%. Our new transfer agent is Pacific Stock Transfer.
- We have sold the Company's ATV and Pickup Truck.
- The Company's house in Wickenburg, AZ was deeded back to the original owners.
- We have negotiated debt settlement costs down by 94%. We need to raise the money to pay the settlement.
- Key support staff has been working only a few hours per week with little or no compensation for most of the year.
- We have prepared a comprehensive presentation package that has been sent to potential investors, joint-venture partners and buyers for the corporation and its assets.
- We are talking with a hedge fund and negotiating joint-ventures, buy-outs, etc., with various people.
- We have budgets that range from \$500,000 to \$30 million.

Thank you for your support. We are working for the success of the Company and for all of us.

Thank You,

Robert Dultz, President, Chairman and CEO

